



ROMA GROUP



Issue 025
December 2020

Highlights

ROMA provides comprehensive CPD trainings in relation to valuation, ESG reporting, background search and due diligence for other professional industries. Several seminars were held recently:

Optima Capital Limited Seminar

On 30 October 2020, ROMA was glad to be invited by Optima Capital Limited, one of the most distinguished and prominent corporate financial services providers in Hong Kong, to host a seminar on the topic of "Development of the Latest HKEX ESG Reporting Guide"

During the seminar, Mr. Ken Yue, Chairman of Roma Group Limited and our Risk Advisory team shared their professional expertise on the latest HKEx listing rules and guidelines in relation to ESG reporting with the members of Optima Capital. Ms. Mei Choy, Compliance Director of Optima Capital, expressed their appreciation with a thank-you card to ROMA after our sharing. We look forward to any future opportunities and collaborations to share our expertise in other areas.



D & Partners CPA Limited Seminar

Ms. Jessica Lam, Senior Manager of Roma Appraisals Limited, delivered a fruitful seminar at D & Partners' office with a full



Ms. Jessica Lam shares her professional insights on business valuation at D & Partners.

house of accounting and finance professionals on 9 October 2020. Jessica shared her professional knowledge and first-hand experiences on business valuation and expected credit losses assessment.



ROMA receives a souvenir from Ms. Anntice Lai, Technical Partner of D & Partners.

Highlights

ROMA and Cheng & Cheng Limited Seminar

ROMA and Cheng & Cheng Limited jointly hosted a CPD seminar “Latest Compliance Development for Hong Kong Listed Companies (ESG/Tax)” on 23 October 2020. Being one of the speakers in the seminar, Mr. Kingsley Cheng, Consultant & Head of Risk Advisory of Roma Risk Advisory Limited shared his professional insights on the topic of “Integration of the Latest HKEx ESG Reporting Guide into Business”.



News and Activities



IVAS-IVSC

Business Valuation Virtual Conference 2020

ROMA is pleased to be one of the strategic partners of IVAS-IVSC Business Valuation Virtual Conference 2020 - Asia's leading business valuation conference. The conference was successfully held on 6 & 7



October 2020 in Singapore with the theme “Crisis and Sustainability: The Search for Enduring Value.” The two-day virtual conference focused on strategies to sustain a competitive edge during a period of global crisis.

Calendar 2021

ROMA is delighted to present our 2021 Calendar with the theme “Colours of the Seasons” for our clients and friends in Hong Kong, China and Singapore. Each month of the calendar features different colours and a “Finding ROMA” mini game. We wish this gorgeous calendar will bring everyone a colourful and vibrant year of 2021!



Good Employer Charter 2020

ROMA is honored to have received the “Good Employer Charter 2020” by the Labour Department of HKSAR Government. We are glad to have Ms. Sally Leung, Senior HR and Administrative Manager of Roma Group to share her insights on good human resource management with us.



“A good employer should care for each and every individual and respect the thoughts and feelings of their members of staff. Communication is vital and it was with the utmost importance for the company to set up an open-for-discussion mechanism to encourage employees’ opinions, sharing, questions, and discussion. As a professional valuation, advisory and consulting firm, we understand employees are our most valuable assets and are one of the most critical elements for our continuous success,” Sally said.

ROMA will continue to strive for excellence in good human resource management and to maintain a pleasant working environment for our colleagues.

The Community Chest Dress Casual Day 2020 X ROMA Staff Halloween Party

ROMA continues to take up corporate social responsibility by supporting The Community Chest Dress Casual Day 2020. We express our gratitude to all our colleagues for their ardent support in fulfilling our commitment to help the community. This year, we combined the Dress Casual Day and our staff Halloween Party to bring more fun to the office. In order to contribute more to the society and encourage employees’ participation, ROMA made a 100% matching donation of the total amount of staff contribution.



Erdene Resource Development Corporation - Feasibility Study NI 43-101 Technical Report

ROMA had been engaged by Erdene Resource Development Corporation (TSX:ERD) as the overall project manager to coordinate a consortium of International and Mongolian consultants to deliver the Feasibility Study NI 43-101 Technical Report for the Mongolia Bayan Khundii Gold Project in southwest Mongolia. This report presents the next phase of the project's development with an updated mine design study, FEED for the processing plant and associated infrastructure, a hydrogeological study, detailed waste management plans, and an updated economic model.



Drill core sample preparation for geotechnical experiment in the laboratory.



Erdene geologists and Falcon drilling team are confirming drillhole collar position.

In addition to the role of overarching advisor of the team, ROMA had also taken several roles including the lead on-site supervisor for the latest geotechnical drilling and the advisor of geotechnical, hydrological, cost estimation and financial analytics. The Report had been successfully lodged with Toronto Stock Exchange and ROMA is proud to have walked with Erdene on this big step ahead.

Our Valuation Services in Notifiable Transactions



Weiye Holdings Limited
偉業控股有限公司

Stock code: 1570.HK
Date: 30/11/2020
Transaction: Very Substantial Disposal
Our Service: Property Valuation



Global Bio-Chem Technology Group Company Limited
大成生化科技集團有限公司

Stock code: 809.HK
Date: 6/11/2020
Transaction: Connected Transaction
Our Service: Property Valuation